REI3 - How to setup a Microsoft 365 mailbox for OAuth2

The following is a short introduction of how authentication between REI3 and an OAuth2 provider works. For just the setup instructions, read the next chapter.

To send and receive emails, REI3 supports the OAuth2 standard for authentication. The OAuth2 standard includes different authentication schemes or 'flows' that serve various purposes. These flows can for example provide delegated access to resources owned by users or allow access in machine-2-machine communication scenarios.

The mailing feature in REI3 allows for sending and retrieving messages from one or multiple email accounts. It is best-practice that REI3 is the owner of the assigned mailboxes as it deletes messages after retrieving them - it should not be used to fetch messages from mailboxes accessed by people or other services. To access services over OAuth2, REI3 implements the 'client credentials flow'. This flow allows an owner (usually a server) to access owned resources (like a mailbox).

Setup instructions

- 1 Login into the MS365 admin panel (<u>https://admin.microsoft.com/</u>) with an admin account.
- 2 Make sure that SMTP & IMAP features are enabled for the REI3 mailbox.

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	Display name ↑	Username	Mobile (Exchange ActiveSync) MAP Pop Authenticated SMTP

- Make sure that SMTP authentication is not disabled for the entire organization. This is a global setting. 'Legacy Authentication' is not required as we use 'Modern Authentication' via OAuth2.
- 3 Register REI3 as an application in Microsoft Entra (https://entra.microsoft.com/).
 - For 'client credentials flow' (which we are doing here), only an application name is required for registration. This name can be anything (like 'My REI3 Server'). In most scenarios the single tenant mode is appropriate. A redirect URI is not required.



4 Select the newly created application and copy the 'Application (client) ID'.

Microsoft Entra admin center		♀ Search re	esources, services, and docs (0	S+/)		G 🖓 🏟 🛛 R
^ሳ ድ ^A Groups	~	Home > App registrations >				
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Enterprise applications		Overview	A Eccentials			
App registrations		n Quickstart	Display name	: <u>My REI3 Server</u>	Client credentials	: Add a certificate or secret
Protection	\sim	🚀 Integration assistant	Application (client) ID	: Staret/30-1ast-4ea0-5ex1-SextdTool:57e	Redirect URIs	: Add a Redirect URI
· · · · ·		Manage	Object ID	: 58ca3e21-8a77-44c5-8632-allo5de97311a	Application ID URI	: Add an Application ID URI
Identity governance	~	Branding & properties	Directory (tenant) ID	: Addresser-first-state tog-215biber tand	Managed application in I	: My REI3 Server
External Identities	\sim	Authentication	Supported account type	s: <u>My organization only</u>		



4.1 Go to 'API permissions' and click on 'Add a permission'.

4.2 Select 'APIs my organization uses' and then select 'Office 365 Exchange Online'.

Microsoft Entra admin center		₽ Search	resources, services, and docs (G+/)	
^ବ X ^R Groups	~	Home > App registrations > My REI3 Se	erver	Request API permissions
🔁 Devices	\sim		l permissions 🖈 …	Select an API
Applications	^		🖔 Refresh 🛛 🖗 Got feedback?	Microsoft APIs APIs my organization uses My APIs
Enterprise applications		K Overview		Apps in your directory that expose APIs are shown below
App registrations		🗳 Quickstart	The "Admin consent required" column shows the default	𝔍 Office 365
A Protection	\sim	💉 Integration assistant	organization, or in organizations where this app will be us	Name
Identity governance	\sim	Manage	Configured permissions	Office 365 Enterprise Insights
External Identities	\sim	Branding & properties	Applications are authorized to call APIs when they are grant	Office 365 Exchange Online
		Authentication		Office 365 Information Protection
··· Show more		Certificates & secrets	+ Add a permission 🗸 Grant admin consent for Leies	Office 365 Management APIs
Protection	\sim	Token configuration	API / Permissions name Type Descrip	Office 365 Search Service

4.3 Under 'Application permissions', select 'IMAP.AccessAsApp' and 'SMTP.AccessAsApp'.

Home > App registrations > My RE 	13 Server API permissions 🛷 …	Request API permissions	×		
		What type of permissions does your application require?			
₽ Search	« C Refresh & Got feedback?	Delegated permissions	Application permissions		
Overview		Your application needs to access the API as the signed-in user.	Your application runs as a background service or daemon without a signed-in user.		
44 Quickstart	1 The "Admin consent required" column shows the default				
🚀 Integration assistant	organization, or in organizations where this app will be us	Select permissions	expand all		
Manage	Configured permissions	Start typing a permission to filter these results			
Branding & properties	Applications are authorized to call APIs when they are grant	Permission	Admin consent required		
Authentication	all the permissions the application needs. Learn more about	> Other permissions			
📍 Certificates & secrets	+ Add a permission 🗸 Grant admin consent for				
Token configuration	API / Permissions name Type Descrip	> Calendars			
API permissions	✓ Microsoft Graph (1)	> Contacts			
🙆 Expose an API	User.Read Delegated Sign in	,			
App roles		> Exchange			
A Owners	To view and manage consented permissions for individual a				
Roles and administrators		✓ IMAP (1)			
Manifest		MAP.AccessAsApp ① IMAP.AccessAsApp	Yes		
Support + Troubleshooting					

4.4 After saving, make sure to 'Grant admin consent for YOUR_TENANT_NAME'.

Home > App registrations > My REI3 Ser	rver					
₋ My REI3 Server API	permissions 🖈 …					
₽ Search «	🕐 Refresh 🕴 🔗 Got feedbad	k?				
Overview	You are editing permission(s) to	o your applicatio	n, users will have to consent even if they've already done so previo	ously.		
📣 Quickstart						
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Manage	The "Admin consent required" organization, or in organization	column shows th ns where this app	e default value for an organization. However, user consent can be will be used. <u>Learn more</u>	customized per permission,	user, or app. This column may no	t reflect the
Branding & properties						
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III Token configuration						
API permissions	+ Add a permission 🗸 Grant	t admin consent	for the second second			
Expose an API	API / Permissions name	Туре	Description	Admin consent requ	Status	
App roles	∽ Microsoft Graph (1)					
A Owners	User.Read	Delegated	Sign in and read user profile	No		•••
💩 Roles and administrators	✓ Office 365 Exchange Online (2)					
10 Manifest	IMAP.AccessAsApp	Application	IMAP.AccessAsApp	Yes	A Not granted for	•••
Support + Troubleshooting	SMTP.SendAsApp	Application	Application access for sending emails via SMTP AUTH	Yes	A Not granted for	

5 Create a client secret for the application. Copy the secret value immediately. It will not be available later.

•	Home	>	App registrations	>	My REI3 Server
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 API permissions Expose an API App roles 					requesting a token. Ai	
 Expose an API App roles 		+ New client s	ecret			
App roles		Description		Expires	Value 🛈	
	App roles No client secrets have been created for this application.					
 Owners Owners > My REI3 Server My REI3 Server Certifi 	icates & secrets	\$				
C Search « A	₹ Got feedback?					
Overview	•				х	
Quickstart	Got a second to give us so	me feedback? →				
anage sch	edentials enable confidential a heme). For a higher level of as	applications to identify themsel ssurance, we recommend using	lves to the authentication service whe a certificate (instead of a client secre	en receiving tokens at a web addressable et) as a credential.	location (using an HTTPS	
Branding & properties						
Authentication	Application registration certificates, secrets and federated credentials can be found in the tabs below. X					
Certificates & secrets	Apprication registration certainate, sected and receitated credentials can be round in the tabs Delow.					
Token configuration C	Certificates (0) Client sec	crets (1) Federated creden	tials (0)			
· API permissions A	A secret string that the application uses to prove its identity when requesting a token. Also can be referred to as application password.					
Expose an API	+ New client secret					
App roles	Description	Evniron	Value	Secret ID		
Owners	tort	1/24/2026	value 🕁	Secret ID	P. 🛱	

6 Go to 'Enterprise applications', click on the new application and copy the 'Object ID'.



- 7 Connect to Microsoft Exchange Online via Powershell.
 - 7.1 Import-module ExchangeOnlineManagement
 - If this module is not available: Install-Module -Name ExchangeOnlineManagement
 - 7.2 New-ServicePrincipal -AppId APPLICATION_CLIENT_ID -ObjectId OBJECT_ID
 - This step registers your application as service principle in Exchange Online so that it can be authorized to access mailing ressources.
 - The application client ID and object ID were created in the steps above.
 - 7.3 Add-MailboxPermission -Identity "user@my-domain.com" -User OBJECT_ID -AccessRights FullAccess
 - This step gives full access permissions for the given mailbox to the newly created service principle.

8 Log into REI3.

- 8.1 Create a new OAuth client.
 - Make sure to enter the expiration date, chosen for the client secret so that REI3 can inform admin contacts when the expiration date is upcoming. When it expires, you need to create a new secret all other settings (API permissions, exchange online settings, etc.) are unaffected and do not need to be redone.

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🛃 Admin 🛛 🕜	Rew OAuth cl	ient				
🗟 System	System					
Logins	Create					
A Memberships	Name*	My_OAuth2_Client	An internal name to reference this OAuth client inside of REI3.			
$\mathcal{L}_{\mathbb{R}}$ Login templates						
Section Applications	Tenant	YOUR_TENANT_NAME	Required for some providers. A tenant is a name or ID, uniquely identifying your organization on the cloud system of your			
Repository			provider.			
Email accounts	Client ID*	2d33f7e8-5f77-4c72-ae6d-cd8e2f8ed5e2	Generated on the provider side when creating an OAuth2 client.			
Eg Email spooler						
Enail traffic	Client secret*		Generated on the provider side when or after creating an OAuth2 client. Must be a secret, client certificates are not supported.			
🐸 Backups						
E Files	Expiration date	2024 - 05 - 31 💾 🗙	To notify admin contacts when the expiration date is approaching.			
E Logs						
C Scheduler	Template	O365 mailing	Select a template to apply default settings for known providers.			
A_Z Translations	Scopes*	X https://outlook.office.com/.default	Scopes tell the provider, what an OAuth client wishes to do or access. They are defined by the provider and must be assigned to the client to be unable, please order to the provider is			
REI3 Professional (1 / 20)			documentation for a list of available scopes.			
Customizing	Token URI *	https://login.microsoftopline.com//TENANT)	URL of where OAuth2 tokens are generated. These are			
LDAP-Logins	ISINGI SILE	maps.mogintmicrosononine.com/{TENAINT}	documented by your provider.			

8.2 Create one or two email accounts, for SMTP and/or IMAP, depending on your needs.

😂 🗟 🎢 📆 Asset 🖽 Comp	oany ዲ Shared 🍇 Oj	perations 🕔 Time 🖻 Tools					
Admin 🕜 🖂 New email account							
System							
요 Logins	Create						
🗟 Memberships							
$\underline{\mathcal{Q}}_{\mathbb{B}}$ Login templates	Name*	MS365_SEND					
Sections	Connector*	SMTP V	The SMTP connector sends email messages.				
Repository							
🖂 Email accounts	Authentication method*	OAUTH 2.0 🗸	Authentication via OAuth 2.0, sometimes called 'Modern Authentication'. Required by some providers to access their				
Eg Email spooler			services.				
Erail traffic	Username*	user@my-domain.com					
🗳 Backups	O Auth aliant*		An QAuth client must be created before it can be selected here				
E Files	OAuth client"	My_OAuth2_Client	Check the menu entry 'OAuth clients'.				
E Logs	Send address*	user@my-domain.com	By default, the sender address should be the same as the email				
C Scheduler			multiple sender addresses for accounts.				
A_Z Translations	STARTTLS*	1					
REI3 Professional (1 / 20)	Hostname*	smtn outlook com					
Customizing		Sing.outiook.com					
	Port*	587					
A 04.45 -5							

9 The setup should now be complete. To test successful authentication, you can try to send an email in the admin panel via the ,Test email' feature under ,Email accounts':

